

Restated Half-Year 2025

Financial Information as of 30 June 2025



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IFRS Results

Million CHF	Lonza Group (as reported)	Restated ¹	
		Lonza (Continuing Business)	Capsules & Health Ingredients (Discontinued Operations)
Sales	3,576	3,034	542
EBIT	617	573	44
Margin in %	17.3	18.9	8.1
EBITDA	1,006	877	129
Margin in %	28.1	28.9	23.8
Profit for the period	426	396	30
EPS basic	(CHF) 6.08	5.68	0.40

CORE Earnings²

Million CHF	Lonza Group (as reported)	Restated ¹	
		Lonza (Continuing Business)	Capsules & Health Ingredients (Discontinued Operations)
CORE EBITDA	1,059	922	137
Margin in %	29.6	30.4	25.3
CORE EPS basic	(CHF) 7.52	6.44	
ROIC in %	8.4	10.5	

Other Performance Measures

Million CHF	Lonza Group (as reported)	Restated ¹	
		Lonza (Continuing Business)	Capsules & Health Ingredients (Discontinued Operations)
Operational free cash flow (before acquisitions and divestitures)	189	116	73
Operational free cash flow	141	68	73
Capital expenditures (CapEx)	672	642	30

- 1 Restated to reflect the classification of Capsules & Health Ingredients (CHI) as Discontinued Operations.
As a consequence, Advanced Synthesis was adjusted for sales (CHF -21m) and CORE EBITDA (CHF -2m) resulting from the transfer of a small site to CHI.
In addition, minor CHI activities retained with Lonza, being reported within Corporate and led to a positive adjustment in sales (CHF +2m) and CORE EBITDA (CHF +2m)
- 2 In alignment with Lonza's Alternative Performance Measures Report (see Annual Report 2025), CORE results for CORE EPS and ROIC are disclosed at Group level only.

Restated condensed consolidated income statement
for the six months ended 30 June 2025

Million CHF	Lonza Group restated	Lonza Group as reported
Sales	3,034	3,576
Cost of goods sold	(1,942)	(2,284)
Gross profit	1,092	1,292
Operating expenses	(519)	(675)
Result from operating activities (EBIT)¹	573	617
Net financial result	(85)	(93)
Share of profit / (loss) from associates / joint ventures	1	1
Profit before income taxes	489	525
Income taxes	(93)	(99)
Profit from continuing operations	396	426
Profit / (loss) from discontinued operations, net of tax	30	0
Profit for the period	426	426
Attributable to:		
Equity holders of the parent	426	426
Non-controlling interests	0	0
Profit for the period	426	426
Earnings per share for profit from continuing operations attributable to equity holders of the parent		
Basic earnings per share – EPS basic (CHF)	5.68	6.08
Earnings per share for profit attributable to equity holders of the parent		
Basic earnings per share – EPS basic (CHF)	6.08	6.08

¹ Result from operating activities (EBIT) excludes interest income and expenses as well as financial income and expenses that are not interest related and Lonza's share of profit/loss from associates and joint ventures

Disclaimer

Except as otherwise required by law, Lonza disclaims any intention or obligation to update any forward-looking statements as a result of developments occurring after this presentation was published.

Lonza Group Ltd has its headquarters in Basel, Switzerland, and is listed on the SIX Swiss Exchange. It has a secondary listing on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Lonza Group Ltd is not subject to the SGX-ST's continuing listing requirements but remains subject to Rules 217 and 751 of the SGX-ST Listing Manual.